

# 2008-2009 Verification Worksheet

## Federal Student Aid Programs

### INDEPENDENT STUDENT

Your application was selected for review in a process called "Verification." In this process, your school will be comparing information from your application with signed copies of your (and your spouse's if you are married) 2007 Federal Tax forms, or with W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you may need to send in corrections on your Student Aid Report (SAR), or your school may send corrections electronically, to have your information reprocessed.

Complete this verification form and submit it to your financial aid administrator as soon as possible, so that your financial aid won't be delayed. Your financial aid administrator will help you.

#### What you should do

1. Collect your (and your spouse's) financial documents (signed Federal income tax forms, W-2 forms, etc.).
2. Talk to your financial aid administrator if you have questions about completing this worksheet.
3. Fill in and **sign** the worksheet
4. Take the completed worksheet, tax forms, and any other documents your school needs to your financial aid administrator.
5. Your financial aid administrator will compare information on the documents. You may need to make corrections on your SAR and send it back to the application processor.

*Your school must review the requested information, under the financial aid program rules (34 CFR, Part 668).*

### A. Student Information

\_\_\_\_\_  
Last name                      First name                      M.I.

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Address (include apt. no.)

\_\_\_\_\_  
Date of Birth                      Eastern ID

\_\_\_\_\_  
City                      State                      ZIP code

\_\_\_\_\_  
Phone Number (include area code)

\_\_\_\_\_  
E-mail address

\_\_\_\_\_  
Cell Phone Number

### B. Family Information

List the people in your household, include:

- yourself, and your spouse if you have one, and
- your children, if you will provide more than half of their support from July 1, 2008 through June 30, 2009, and
- other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members. Also write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
		Self	

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 1840-0132. The time required to complete this information collection is estimated to average twelve minutes, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: U.S. Department of Education, Washington DC 20202-4651. If you have comments or concerns regarding the status of your individual submission of this form, write directly to: Application and Pell Processing Systems Division, U.S. Department of Education, 600 Independence Avenue, S.W. Washington DC 20202-5453.

**Please complete the back of this form (OVER)**

**Report Annual Amounts**

6NVW08

**Worksheet A**

0809

Student/Spouse

\$ Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a; or Telefile-Line L

\$ Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41

\$ Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.

\$ Social Security benefits received, for all household members, that were not taxed (such as SSI)

\$  **TOTAL**

**Worksheet B**

\$ Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12A-12D, codes D, E, F, G, H, and S

\$ IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17

\$ Child support **received** for all children. Don't include foster care or adoption payments.

\$ Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b

\$ Foreign income exclusion from IRS Form 2555-line 42 or 2555EZ-line 18

\$ Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b) Exclude rollovers. If negative, enter zero.

\$ Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A- lines (12a minus 12b). Exclude rollovers. If negative, enter zero.

\$ Credit for federal tax paid on fuels from IRS Form 4136 – nonfarmers only

\$ Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)

\$ Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances

\$ Any other untaxed income or benefits not reported elsewhere on Worksheets A & B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. **Don't include** student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.

\$ Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form

\$  **TOTAL**

**Worksheet C**

\$ Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31

\$ Child support you **paid** because of divorce or separation or as a result of a legal requirement.

\$ Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships

\$ Student grant and scholarship reported to the IRS in your adjusted gross income. Includes Americorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships

\$  **TOTAL**

Student Signature and ID #

Date

Spouse Signature

Date